

## Assets under management (€ millions)

	12/31/2017	12/31/2017 PF Idinvest & Rhône	9/30/2018
<b>PORTFOLIO NAV</b>	<b>5,057</b>	<b>5,057</b>	<b>4,977</b>
<b>Eurazeo Capital</b>	<b>4,058</b>	<b>4,058</b>	<b>3,583</b>
Eurazeo Capital Unlisted	2,505	2,505	2,485
Eurazeo Capital Listed	1,553	1,553	1,098
<b>Eurazeo PME</b>	<b>382</b>	<b>382</b>	<b>521</b>
<b>Eurazeo Patrimoine</b>	<b>320</b>	<b>320</b>	<b>454</b>
<b>Eurazeo Croissance</b>	<b>237</b>	<b>237</b>	<b>306</b>
<b>Eurazeo Brands</b>	<b>60</b>	<b>60</b>	<b>112</b>
<b>Eurazeo Development</b>	<b>240</b>	<b>704</b>	<b>777</b>
<b>Net cash &amp; other items</b>	<b>300</b>	<b>-15</b>	<b>236</b>
Cash and cash equivalents	379	63	382
Other securities and assets/liabilities	-93	-93	-137
Tax on unrealized capital gains	-58	-58	-74
Treasury shares	72	72	64
<b>Total NAV</b>	<b>5,597</b>	<b>5,746</b>	<b>5,990</b>
# Shares**	75,156,640	77,256,640	77,081,115
NAV per share (€)	74.5	74.4	77.7
<b>Eurazeo Capital *</b>	<b>730</b>	<b>730</b>	<b>624</b>
<b>Eurazeo PME *</b>	<b>396</b>	<b>396</b>	<b>414</b>
<b>Eurazeo Patrimoine</b>	<b>45</b>	<b>45</b>	<b>56</b>
<b>Idinvest * @100%</b>		<b>6,924</b>	<b>8,074</b>
<b>Rhône * @30% <sup>(1)</sup></b>		<b>1,389</b>	<b>1,401</b>
<b>Total AUM for investment partners</b>	<b>1,171</b>	<b>9,484</b>	<b>10,569</b>
<b>TOTAL ASSETS UNDER MANAGEMENT</b>	<b>6,768</b>	<b>15,230</b>	<b>16,558</b>

(1) Value as of June 30, 2018

\* Including uncalled commitments

\*\*For 2017, the number of shares is adjusted for the 2018 bonus share grant