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OROLIA: FINANCIERE OROLIA EXCEEDS THE THRESHOLD OF 95% OF THE SHARE CAPITAL AND VOTING RIGHTS

Financière Orolia, a company held by Eurazeo PME alongside its founders and management, has announced exceeding the threshold of 95% of the share capital and voting rights in Orolia on July, the 26th, holding 95.22% of the share capital and voting rights following the acquisition of Orolia shares since the end of the Public Offering at the price of 20€ per share, both on and out of the market.

Financière Orolia intends to file a buyout offer with squeeze-out in the upcoming weeks at the price of 20€ per share, depending upon the clearance decision of the AMF and the fairness opinion of the independent expert to be appointed by Orolia.

Orolia is a world leader in reliable GPS-type signals, enabling the proper functioning of the most critical positioning, navigation, timing and synchronization solutions. Orolia is publicly listed on the Alternext Paris stock exchange (FR0010501015).

About Eurazeo PME

Eurazeo PME is an investment firm and subsidiary of Eurazeo dedicated to majority investments in French SMEs with a value of less than €200m. Eurazeo PME acts as a long-term shareholder, providing its portfolio companies with all the financial, organizational, and human resources they need for a sustained transformation. With an investment horizon generally ranging from 5 to 10 years, the group guides its portfolio companies in creating sustained and, hence, responsible growth. This commitment is formalized and deployed through a CSR (Corporate Social Responsibility) policy.

In 2015 Eurazeo PME generated €653m in consolidated revenues and accompanied the development of ten companies: Dessange International, Léon de Bruxelles, Péters Surgical, Colisée, Vignal Lighting Group, Flash Europe, MKDirect, Orolia and The Flexitallic Group and Fondis Bioritech as a minority shareholder. These companies are solidly positioned on their market and led by experienced management teams.

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