

PARIS, SEPTEMBER 22, 2016

## SUCCESSFUL BUYOUT OFFER FOR OROLIA SHARES AND SQUEEZE-OUT

Eurazeo PME has welcomed the success of the Buyout Offer for Orolia shares initiated by Financière Orolia, a company majority -hold by Eurazeo PME alongside the founders and historical management of Orolia.

Following the Offer, which was open from September 8 to 21, 2016 at a unit price of €20.00 per share, Financière Orolia holds 3,602,478 Orolia shares representing 96.52% of the company's share capital and voting rights.

In accordance with its intention expressed during the Offer, Financière Orolia asked the AMF to proceed with a squeeze-out of the Orolia shares on Thursday, September 22, 2016.

Orolia is a world leader in reliable GPS-type signals, enabling the proper functioning of the most critical positioning, navigation, timing and synchronization solutions.

For Erwann Le Ligné, Managing Director at Eurazeo PME: *"We are delighted with the success of this transaction, the third delisting (P to P) managed by Eurazeo PME after those of Léon de Bruxelles and IMV Technologies. We will now continue to assist Orolia in stepping up its growth. Alongside its founders and historical management, Eurazeo PME wishes to boost Orolia's ability to structure its organization and deploy its offering in buoyant international markets, particularly the United States."*

The joint prospectus relating to the Buyout Offer followed by a Squeeze-out approved by the AMF on September 6, 2016 under no. 16-417, as well as the other information pertaining to the legal, financial and accounting aspects of Financière Orolia, are available on the Orolia ([www.orolia.com](http://www.orolia.com)) and AMF ([www.amf-france.org](http://www.amf-france.org)) websites and may be obtained free of charge from Financière Orolia (2, rue du Thann – 75017 Paris) and INVEST SECURITIES (73, boulevard Haussmann – 75008 Paris).

## About Eurazeo PME

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Eurazeo PME is an investment firm and subsidiary of Eurazeo dedicated to majority investments in French SMEs with a value of less than €200 million. Eurazeo PME acts as a long-term shareholder, providing its portfolio companies with all the financial, organizational, and human resources they need for a sustained transformation, and guides its portfolio companies in creating sustained and, hence, responsible growth. This commitment is formalized and deployed through a CSR (Corporate Social Responsibility) policy.

In 2015, Eurazeo PME generated €653 million in consolidated revenues and accompanied the development of Dessange International, Léon de Bruxelles, Péters Surgical, Colisée, Vignal Lighting Group, Flash Europe, MK Direct Group, Orolia, Assur Copro and The Flexitallic Group and Fondis Bioritech as a minority shareholder. These companies are solidly positioned on their markets and led by experienced management teams.

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