

PRE RELEASE



EURAZEO.COM

EXCLUSIVE DISCUSSIONS INITIATED WITH ADM TO SELL NEOVIA

PARIS, July 2, 2018

Eurazeo, Idia, Future French Champions, and Unigrains, Neovia group shareholders since 2015, alongside InVivo (the group's historic shareholder), are pleased to announce the launch of exclusive discussions with Archer Daniels Midland Company (NYSE: ADM), for the sale of Neovia's entire share capital based on an enterprise value of €1,535 million.

Founded in France in 1954, Neovia produces and sells a broad range of nutrition solutions for animal feed producers. Its activities include premix and high value-added services, petcare, additives and ingredients, aquaculture, and complete animal feed. Neovia is currently consolidated within InVivo, a leading French agricultural cooperative group, and employs some 8,200 people. Backed by 11 R&D centers in six countries, its significant innovation capacity was key to generating revenue of €1.7 billion in 2017. Its solid presence in Central and South America and in Southeast Asia and Europe, in contrast to its limited U.S presence, complement ADM's commercial positioning.

Under the impetus of Eurazeo, InVivo, the group's historic shareholder, and its management teams, the Neovia group has undergone a profound transformation over the last three years, and accelerated its expansion both internationally and into higher added-value businesses. Over the period, the company carried out over 15 acquisitions in various geographies.

Under French law, the signature of a purchase agreement is subject to a preliminary information and consultation process involving employee representatives. The acquisition is expected to be finalized in Q4 2018, following the completion of this process and the receipt of supervisory authority approval.

About Eurazeo

With a diversified portfolio of approximately €16 billion in assets under management, including €10 billion from third parties, Eurazeo is a leading global investment company with offices in Paris and Luxembourg, New York, Shanghai and Sao Paulo. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The firm covers most private equity segments through its five investment divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME, Eurazeo Patrimoine and Eurazeo Brands – and through three Idinvest business divisions: Venture Capital, Private Debt and Dedicated Portfolio & Funds. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. As a global long-term shareholder, the firm offers deep sector expertise, a gateway to global markets, and a stable foothold for transformational growth to the companies it supports. Eurazeo is listed on Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

About InVivo

InVivo is the leading agricultural cooperative group in France, bringing together 206 cooperatives and nearly 300,000 farmers; it has 10,200 employees in 34 countries.

InVivo has five fields of expertise: Agriculture - Bioline by InVivo; Animal health and nutrition – Neovia; Retail - InVivo Retail; Wine - InVivo Wine; and digital and food innovation - InVivo Food&Tech. 2016-2017 revenue: 5.5 billion euros.

To find out more: invivo-group.com - @InVivoGroup

ADM

For more than a century, the people of Archer Daniels Midland Company (NYSE: ADM) have transformed crops into products that serve the vital needs of a growing world. Today, we're one of the world's largest agricultural processors and food ingredient providers, with approximately 31,000 employees serving customers in more than 170 countries. With a global value chain that includes approximately 500 crop procurement locations, 270 ingredient manufacturing facilities, 44 innovation centers and the world's premier crop transportation network, we connect the harvest to the home, making products for food, animal feed, industrial and energy uses.

Learn more at www.adm.com.

EURAZEO CONTACTS

CAROLINE COHEN
HEAD INVESTOR RELATIONS
E-mail: ccohen@eurazeo.com
Tel: +33 (0)1 44 15 16 76

STEPHANIE MARIA-BAJARD
DIRECTOR OF COMMUNICATION
E-mail: smaria-bajard@eurazeo.com
Tel: +33 1 44 15 80 44

PRESS CONTACT

HAVAS PARIS
Daniel Saltsman
E-mail: daniel.saltsman@havas.com
Tel: +33 (0)6 33 39 94 42

For more information, please visit the Group's website: www.eurazeo.com

Follow us on [Twitter](#), [LinkedIn](#), and [YouTube](#)