

PRE RELEASE



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BLUE CHIP INTERNATIONAL INVESTORS PARTICIPATE IN EURAZEO CAPITAL'S 4TH INVESTMENT PROGRAM

Paris, February 1, 2019

Under its €2.5 billion fourth investment program, launched in June 2017, Eurazeo Capital has already undertaken several major investments in Europe (Iberchem and Albingia) and the United States (Trader Interactive and Worldstrides). Based on these achievements, blue chip international investors have already demonstrated their confidence and contributed c. €500 million to this program during the first closing which has been completed today. Eurazeo thus confirms its ambitions in third-party management, while developing its model combining own funds and investor partners.

Commitments were subscribed to the Eurazeo Capital IV fund by international institutional investors - asset managers, sovereign wealth funds and insurance companies - and leading families in North America (53%), Europe (29%), and Asia (18%).

This fundraising, which has no impact on the governance of the portfolio companies, demonstrates the attractiveness of Eurazeo Capital's investment strategy to its long-term partners. The resulting disposal proceeds for Eurazeo SE totalled €257 million.

Marc Frappier, Managing Partner of Eurazeo Capital declared: *"Through the support of investor partners, Eurazeo Capital will continue deploying in Europe and the United States its strategy towards companies with ambitious transformation programs."*

Frans Tieleman, Managing Partner, Eurazeo Development said: *"This fundraising is a real acknowledgment of the quality of Eurazeo Capital's teams and their ability to create value. The confidence of major international investors allows us to further expand our network and our investment capacity".*

This press release is not an offer of securities for sale in the United States. Interests in the Fund may not be offered or sold in the United States absent registration or an exemption from registration. Eurazeo does not intend to make any US public offering of interests in the Fund.

About Eurazeo

- Eurazeo is a leading global investment company, with a diversified portfolio of €17 billion in assets under management, including nearly €11 billion from third parties, invested in over 300 companies. With its considerable private equity, venture capital, real estate, private debt and fund of funds expertise, Eurazeo accompanies companies of all sizes, supporting their development through the commitment of its 235 professionals and by offering deep sector expertise, a gateway to global markets, and a responsible and stable foothold for transformational growth. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term.

Eurazeo has offices in Paris, New York, Sao Paulo, Buenos Aires, Shanghai, London, Luxembourg, Frankfurt and Madrid.

- Eurazeo is listed on Euronext Paris.
- ISIN : FR0000121121 - Bloomberg : RF FP - Reuters : EURA.PA

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