

PARIS, November 18, 2015

The Colisée Group boosts its financial capacity to accelerate development

Since Eurazeo PME's investment in September 2014 and under the impetus of the new management team led by Christine Jeandel, the Colisée Group, a leading care facility player in France, has stepped up its development by increasing the number of its establishments from 47 to 74 (5,586 beds) or by nearly 60%. To pursue this growth trajectory, the Colisée Group boosted its financial capacity by signing a loan agreement on November 18, 2015 with a banking pool comprising 5 leading financial institutions (Crédit Agricole CIB, Crédit Mutuel CIC, Bank of Ireland, ING and Natixis) for a total of €310 million.

Paris, November 18, 2015 – Eurazeo PME, Eurazeo's subsidiary investment company specializing in medium-sized entities, today announced the refinancing of the Colisée Group.

Since Eurazeo PME's investment in September 2014, Colisée has acquired or created a total of 27 establishments. Colisée first strengthened its presence in France with the acquisition and creation of 23 establishments, including 6 establishments belonging to the Idéal Résidences group that helped increase its coverage in Ile-de-France. Colisée has also penetrated northern Italy and already owns 4 establishments in the Piedmont region. Furthermore, the joint venture with the China Merchants group initiated the construction of the first-ever Chinese establishment in Canton. In total, the Group has 74 establishments in France, Italy and Spain, representing 5,586 beds.

To continue accelerating its development, particularly in terms of external growth, Colisée took advantage of favorable conditions in the debt market to boost its financial capacity. Today, the Group signed a loan agreement totaling €310 million (compared with €155 million previously). The banking pool comprises the following leading institutions: Crédit Agricole CIB, Crédit Mutuel CIC, Bank of Ireland, ING and Natixis. The bilateral debt facility was raised to €80 million, mainly for finance-lease real estate funding.

For **Christine Jeandel, Colisée Group Chairman**: *“This is an important new step for Colisée. With the backing of Eurazeo PME, the Group now has the ability to attract leading banks and the necessary resources to accelerate its development in France and abroad.”*

Emmanuel Laillier, Member of the Eurazeo PME Executive Board, declared: *“For just over one year now, the new management team led by Christine Jeandel has generated huge momentum throughout the Group, illustrated by its substantial growth, not to mention its digital project. We are very pleased to assist with this transformation.”*

➤ **About the Colisée Group**

A leading player in the retirement home sector in France, the Colisée Group operates nursing homes and post-acute care and rehabilitation centers. Eurazeo PME is a majority shareholder in the Group, which welcomes 5,600 residents and patients.

➤ **About Eurazeo PME**

Eurazeo PME is an investment firm and subsidiary of Eurazeo dedicated to majority investments in French SMEs with an enterprise value of less than €200 million. Eurazeo PME acts as a long-term shareholder, providing its portfolio companies with all the financial, human and organizational resources they need for a durable transformation. It guides its portfolio companies in creating sustained and, hence, responsible growth. This commitment is formalized and deployed through a CSR (Corporate Social Responsibility) policy.

In 2014, Eurazeo PME generated €482 million in consolidated revenue and is a shareholder in eight soundly positioned companies, strengthened with experienced management teams: Dessange International, Léon de Bruxelles, Péters Surgical, Colisée, Vignal Lighting Group, Flash Europe and The Flexitallic Group, and Fondis Bioritech as a minority shareholder.

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