

PARIS, NOVEMBER 27, 2015

Investor Day

Today, Eurazeo organized an Investor Day devoted to its investment momentum, particularly through the presentation of its recent investments by their respective management teams.

Patrick Sayer, CEO of Eurazeo, expressed his thoughts on this occasion: *“We wished to focus on Eurazeo’s extraordinary investment momentum. The diversity of the presentations demonstrates our ability to extend our contribution to developing the economy, based on our flexible organization, and in particular the quality of the companies, their outlook and their management teams.”*

Virginie Morgon, Deputy CEO of Eurazeo, added: *“With Eurazeo Capital, Eurazeo PME, Eurazeo Croissance, and Eurazeo Patrimoine, we can satisfy all the requirements of any business, whatever its size, with a majority or minority investment, by tending not only to the financial aspects, but also systematically providing a strategic vision and network of influence in France and internationally. This is our contribution as a professional shareholder to accelerating the transformation of our portfolio companies.”*

Virginie Morgon introduced the presentation by reiterating the steady portfolio rotation with divestments of €1.2 billion and nine investments totaling nearly €650 million¹ in varied high-growth sectors. This investment momentum, illustrating the vigor and quality of the dealflow, was boosted by a dedicated sourcing team. **Frans Tieleman**, Managing Director of Eurazeo in charge of Sourcing, then explained how his team works in close cooperation with each division and the international networks, in Asia and now also in Latin America.

Marc Frappier, Managing Director of **Eurazeo Capital**, underlined the immense potential of **Fintrax**, whose acquisition was announced on Monday, November 23, 2015. Its activity combines aspects from two sectors driven by solid long-term fundamentals, financial services and tourism, which is bolstered by the growth of the middle class in emerging countries. This year, Eurazeo Capital also invested in the French group **Invivo NSA**, one of the global leaders in animal nutrition and health, whose CEO presented the activity’s resilience and high growth potential in a highly fragmented market. **Foncia**, the European leader in residential real estate services, gave a very positive assessment of its performances over the past five years, despite the regulatory context, while stressing its future growth drivers.

Renaud Haberkorn, Chief Investment Officer of **Eurazeo Patrimoine** recalled his division’s main strategic priorities – value-added tertiary real estate, real estate private equity with ownership and use of premises and astute investing in certain European countries – and presented the investment in **CIFA**, one of Europe’s leading wholesale hubs for clothing and accessories.

Yann-Hervé du Rusquec, Head of **Eurazeo Croissance**, presented the strategy of this division, which invests in companies that are currently growing at an exponential rate. He particularly emphasized its major strengths in this market segment: Eurazeo’s ability to reinvest to accompany the growth of companies, the contribution of its networks – major businesses and offices at the international level – and the sharing of Corporate expertise. In 2015, Eurazeo Croissance invested €52 million in three French Tech recognized companies (**Prêt d’Union**, **Vestiaire Collective** and **PeopleDoc**), whose respective leaders presented their business models, and strategies for growth and international expansion.

Finally, the recent investments of **Eurazeo PME - Flash Europe**, the European leader in same day and time sensitive transport solutions, and **Colisée**, a reference in the French long-term care industry - illustrated the strategy designed to transform SMEs into midcaps, primarily in the international and digital sectors. This strategy was introduced beforehand by **Olivier Millet**, Chairman of the Eurazeo PME Executive Board.

¹ Including €100 million to be injected into the next capital raising operations performed by Capzanine and the investment in Fintrax

Patrick Sayer then concluded this busy morning by declaring that Eurazeo has imposed itself as a true private financing platform in the real economy, serving businesses and their value creation.

A retransmission of this event will be available as from November 30, 2015 on the Eurazeo website: www.eurazeo.com.

■ About Eurazeo

With a diversified portfolio of over 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in AccorHotels, Asmodee, Desigual, Elis, Europcar, Foncia, InVivo NSA and Moncler, and IES Synergy, Prêt d'Union, Vestiaire Collective and PeopleDoc through Eurazeo Croissance, as well as Dessange International, Léon de Bruxelles and Colisée through Eurazeo PME.

Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

Eurazeo financial timetable	March 16, 2015	2015 annual results
	May 12, 2016	Q1 2016 revenue
	May 12, 2016	Annual General Shareholders' Meeting

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