

PARIS, MAY 6, 2015

Combined Shareholders' Meeting of May 6, 2015

The Combined Shareholders' Meeting of Eurazeo held today in Paris approved all sixteen draft resolutions.

Michel David-Weill, Chairman of the Supervisory Board, underlined the dense and intense nature of 2014 and the robust performances of the portfolio companies in a mixed economic context. Eurazeo also pursued its development during this period, particularly with the completion of five investments in growth sectors.

Philippe Audouin, Chief Financial Officer, presented Eurazeo's results while emphasizing the steady revenue growth, the increase in the contribution of group companies to earnings for the fifth year running and Eurazeo's excellent financial structure.

Virginie Morgon, CEO, pointed out the connection between these sound performances and the agility of Eurazeo's model, organized around 4 dedicated investment teams, mobilized to implement Eurazeo's strategy: detect, transform and enhance companies. She also stressed the international deployment of the Group and its companies, and illustrated the dynamism of the Eurazeo model through examples such as InVivo NSA, Europcar, Accor and Elis.

Finally, **Patrick Sayer, Chairman of the Executive Board**, opened his speech with a tribute to Bruno Keller, who left the Eurazeo Executive Board at the end of this Shareholders' Meeting but who became Advisor to the Chairman of the Eurazeo Executive Board and Chairman of the Supervisory Board of ANF Immobilier. He then talked about the strength of Eurazeo's unique model, which creates value based on a certain number of principles: its solid governance, its balanced portfolio, the systematic activation of essential transformation levers (external growth, international development, digitalization and CSR) and team quality. All of these elements contributed to Eurazeo's solid performances in 2014 and reinforced the Group's confidence in its ability to generate average annual NAV growth of around 15%.

The proposed dividend of €1.20 was approved by the Shareholders' Meeting and will be paid out on May 13, 2015. Shareholders will also receive one bonus share for 20 shares held on the same date.

The Shareholders' Meeting also approved the appointment of Mrs. Françoise Mercadal-Delasalles as member of the Supervisory Board.

■ About Eurazeo

With a diversified portfolio of 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, robust financial structure and lack of debt, and its flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, Asmodee, Desigual, Elis, Europcar, Foncia, Moncler and also Fonroche Energie and IES Synergy through Eurazeo Croissance and Dessange International, Léon de Bruxelles and Colisée Patrimoine through Eurazeo PME.

Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

Eurazeo financial timetable

May 13, 2015	Q1 2015 revenue
July 30, 2015	First-half 2015 results
November 12, 2015	Q3 2015 revenue

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