

PARIS, 17 JULY 2014

Eurazeo PME acquires Colisée, France's fourth-largest retirement home operator, for an enterprise value of almost €175m

Paris, 17 July 2014 – The investment firm Eurazeo PME, a subsidiary of Eurazeo specialising in mid-sized companies, announces the acquisition of the Colisée group, France's fourth-largest retirement home operator, on the basis of almost €175m in enterprise value. The group manages 57 establishments generating €152m in revenues plus €38m from its real estate business. Colisée currently hosts 4 000 residents.

Eurazeo PME will invest €70m and will become Colisée's majority shareholder (64%) alongside Patrick Teycheney, its founder, who will reinvest in the new structure, and Christine Jeandel, the managing director of the Medica group until last March, who will become CEO under the new set-up.

This deal is fully consistent with the priority channels of Eurazeo's selective investment policy, which is based on underlying societal trends, including longer lifespans. With retirement homes specialising in "taking care" of dependent elderly persons it is necessary to offer suited and graduated responses in terms of services. Meanwhile, the group has initiated ambitious development projects in China alongside first-tier local partners.

The deal is scheduled to close in late September 2014 and is subject to approval by competition authorities.

Patrick Teycheney said: "I chose Eurazeo PME for its ability to support the group's growth and to guide it during a new phase in its development. Backed by our common values, we will ensure that the group's corporate responsibility policy respects the 2500 employees who take care of their residents and loved ones on a daily basis. I am happy to be able to stay on board at Colisée with this goal in mind."

Emmanuel Laillier, a member of Eurazeo PME's management board, said: "After an initial investment in the Idéal Résidences group, we are now delighted to partner with Colisée. The Colisée group is recognised for the quality and reputation of its network, its real estate know-how, and its ability to integrate establishments and bring them up to its high standards of quality. We are entrusting the management of Colisée to Christine Jeandel, an experienced and well-regarded professional, with the objective of taking active part in consolidating the sector and developing new responses to demographic challenges in France and internationally."

> About Eurazeo PME

Eurazeo PME is an investment firm and subsidiary of Eurazeo dedicated to majority investments in French SMEs with an enterprise value of less than €200 million.

Eurazeo PME acts as a long-term shareholder, providing its portfolio companies with all the financial, human and organisational resources they need for a sustained transformation. With an investment horizon generally ranging from five to 10 years, it guides its portfolio companies in creating sustained and, hence, responsible growth. This commitment is formalised and deployed through a CSR (Corporate Social Responsibility) policy. Eurazeo PME is a shareholder in 10 companies that are positioned solidly on their market and run by experienced management teams. The 10 companies are: Dessange International, Léon de Bruxelles, Péters Surgical, Idéal Résidences, Cap Vert Finance, Gault&Frémont, Vignal Group and The Flexitallic Group, IMV Technologies, Fondis Bioritech as a minority shareholder.

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