



The logo for Bridgepoint, consisting of a solid red square above the word 'Bridgepoint' in a white, sans-serif font.

PRESS RELEASE

PARIS, NOVEMBER 12, 2014

EURAZEO AND BRIDGEPOINT PURCHASE THE REMAINING FONCIA SECURITIES HELD BY BPCE GROUP

Eurazeo and Bridgepoint today announced the signature of an agreement with BPCE for the purchase of all Foncia securities held by BPCE Group, including the bonds redeemable in shares. Until now, BPCE Group held indirectly 18% of the share capital of Foncia Holding and 1.9% of Foncia Groupe. This acquisition, performed equally by Eurazeo and Bridgepoint, represents a consideration of €185 million. Following this transaction, which should be completed at the end of November, Eurazeo and Bridgepoint will jointly and equally hold the entire share capital of the Foncia group.

This transaction confirms the confidence of Eurazeo and Bridgepoint regarding the Foncia group's robust growth outlook over the coming years. In 2011, the company launched a major transformation project to become the frontrunner in real estate services, focusing particularly on service quality, customer satisfaction and innovation. These ongoing projects will enable Foncia and its customers to fully benefit from its position as leader, a position further strengthened since January 2014 by 16 acquisitions. Foncia currently manages 1,336,000 million properties and is number 1 in the joint property (1,080,000 properties) and lease management (256,000 properties) sectors. It is investing heavily to expand its position in the brokerage sector.

François Davy, Chairman of Foncia, said: *"We are delighted by this mark of confidence from our Eurazeo and Bridgepoint shareholders in the group's 7,500 employees, who work each day to make Foncia the reference player in its market. This transaction confirms the support of our shareholders at a time when Foncia has great ambitions for the coming years."*

About Eurazeo

With a diversified portfolio of nearly 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, sound financial position, lack of structural debt and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, Asmodee, Desigual, Elis, Europcar, Foncia, Moncler, and smaller companies such as IES Synergy, Fonroche Energie and the Eurazeo PME investments.

Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR000121121 - Bloomberg: RF FP - Reuters: EURA.PA

About Bridgepoint

Bridgepoint is an independent European private equity firm focusing on the acquisition of companies valued at between €30 million and €1 billion. Its strategy is to assist the development of companies by associating management with the creation of value. It relies on a European network that covers France, the United Kingdom, Germany, Luxembourg, Spain, Poland, Sweden and Turkey and is also present in China. Since 1991, Bridgepoint has completed over 40 transactions in France, where its most recent investments are: Histoire d'Or/Marc Orian (a leader in selective jewelry, 2010), Médipôle/ Médi-Partenaires (private healthcare operator, 2011 and 2014), Foncia (European leader in residential real estate services, 2011), Infront Sports et Média AG (sports marketing agency, 2011), Ponant (Luxury cruises, 2012) and Flexitallic (2013), through its €4.8 billion BE IV fund.

www.bridgepoint.eu

**Eurazeo financial
timetable**

November 13, 2014 2014 Q3 revenue

March 17, 2015 2014 annual results

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For more information, please visit the Group's website: www.eurazeo.com

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