

PARIS, JULY 10, 2014

EURAZEO ANNOUNCES THE COMPLETION OF ITS INVESTMENT IN DESIGUAL

Eurazeo today announced that it has subscribed to a €285 million capital increase thereby acquiring 10% of the Desigual group's share capital, pursuant to the terms made public on March 18, 2014.

The proceeds from the share capital increase will be used to sustain and accelerate the development of Designal and its retail network as well as build a state-of-the-art distribution hub.

The agreement grants Eurazeo governance and investment protection rights, reflecting the true partnership forged between the parties. A Board of Directors has also been set up. It is chaired by Thomas Meyer and includes CEO Manel Jadraque as well as two representatives of Eurazeo. The Board's range of complementary expertise will help accelerate the brand's development, particularly in international markets. Virginie Morgon, Deputy CEO of Eurazeo, declared: "We are delighted by our partnership with Desigual. As shareholders working alongside Manel Jadraque and the Desigual teams we will be able to accompany the group's growth in its traditional markets – particularly Spain and France – and help accelerate its reach beyond Europe, with a particular focus on high-potential cities. We are very satisfied with the performances to date, which are an integral part of the company's high-growth trajectory and very confident in the outlook for Desigual."

About Eurazeo

Eurazeo is the leading French listed investment company and among the largest in Europe with stakes worth close to five billion euros in a diversified group of companies. Its purpose is to identify, accelerate and enhance the transformation potential of the companies in which it invests. Eurazeo's four business units cover a range of private equity and real estate investment strategies: Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its institutional and family shareholder base, its lack of debt and its flexible investment horizon enable Eurazeo to support its companies over the long term. Among others, Eurazeo is an influential shareholder in Accor, ANF Immobilier, Asmodee, Desigual, Elis, Europcar, Foncia, and Moncler, as well smaller companies in the Eurazeo PME and Eurazeo Croissance portfolios. Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

Eurazeo Financial

August 26, 2014

2014 first-half results

November 13, 2014 2014 Q3 revenue

Timetable

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