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## OFI Private Equity Capital announces the release of its 2010 Reference Document

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OFI Private Equity Capital announces that its 2010 Reference Document was filed with the French Financial Markets Authority ("*Autorité des marchés financier*") on Thursday, April 28<sup>th</sup> 2011.

The 2010 Reference Document is available to the public free of charge in accordance with the provisions of the applicable regulations, at OFI Private Equity Capital registered office (12, rue Clément Marot – 75008 Paris), and may be viewed at the OFI Private Equity Capital web site ([www.ofi-pecapital.com](http://www.ofi-pecapital.com)).

The 2010 Reference Document comprises the following documents which are incorporated therein:

- the 2010 annual financial report ;
- the report by the Chairman of the Supervisory board relating to the activities of the Supervisory board and the internal control;
- the Statutory auditors' reports and the information relating to their fees;
- the synthesis of the share buy-back program used within the framework of the liquidity agreement in force during the year 2010;
- the list of information made publicly available within the past twelve months, prepared in accordance with the provisions of article 222-7 of the General rules published by the French Financial Markets Authority.

*This press release is a free translation of the French original press release.*

*The original French version of this press release is available on our website at [www.ofi-pecapital.com](http://www.ofi-pecapital.com)*

### > ABOUT OFI PRIVATE EQUITY CAPITAL

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OFI Private Equity Capital is a company listed on NYSE Euronext (code: OPEC, compartment C, included in CAC All-Tradable, CAC Small 90, CAC Mid & Small 190 and the GAIA indices), and the investment company of OFI Private Equity which invests in both equity and mezzanine in French companies with valuation below €150M / €200M.

OFI Private Equity Capital is listed on Eurolist Euronext Paris (ISIN : FR000038945). [www.ofi-pecapital.com](http://www.ofi-pecapital.com)