

8 March 2011

OFI Private Equity Promotions Among the Team

The supervisory board of OFI Private Equity, manager of OFI Private Equity Capital, investment company listed on NYSE Euronext, announces the nomination of **Elisabeth Auclair**, Group Finance Director, as Member of the Management board. She retains her duties as Group Finance Director.

Among the investment team, **Erwann Le Ligné** and **Pierre Meignen**, currently Investment Directors, are nominated « Managing Directors ». **Mathieu Betrancourt** and **Cédric Boxberger**, both associates, are in turn promoted Investment Directors. These nominations, that take place in a context of accelerating development of OFI Private Equity, are taking effect on the 1st of March 2011.

- **Elisabeth Auclair** (Member of the Management board – Finance Director) – ESC Montpellier, Chartered Accountant, Elisabeth Auclair spent the first five years of her career at Ernst & Young. She then held various responsibilities within international groups owned by private equity funds. In 1996, she joined the Imaje industrial group as financial controller for France, and then in 2000, she joined the central financial management of the construction engineering group GSE, in which she contributed to the arranging and monitoring of several buy out transactions. She joined the OFI Private Equity Team in 2008.
- **Erwann Le Ligné** (Managing Director) – DESS post-graduate diploma in corporate finance and financial engineering from Paris Dauphine, Erwann Le Ligné joined OFI Private Equity after three years of experience within the acquisition financing department of the Crédit Agricole d'Ile-de-France, where he was in charge of senior debt arrangement within the framework of LBO transactions involving SMEs. Erwann took part in over 10 LBO Mid Cap transactions. He is particularly in charge of the relationship with Financière de Siam, Gault & Frémont and the BFR Group.
- **Pierre Meignen** (Managing Director) – DESS post-graduate diploma in Corporate Finance, Pierre Meignen began his career in 2003 as associate at IDPC, where he implemented the monitoring and valuation of the private equity portfolio before joining OFI Private Equity in 2005. Since the beginning of his career, Pierre took part in over 10 LBO Mid Cap transactions, including two quotation withdrawals and one stock market listing. He is particularly in charge of the relationship with Dessange, Léon de Bruxelles and Mors Smitt.
- **Mathieu Betrancourt** (Investment Director) – Telecom Paris (ENST), Mathieu joined OFI Private Equity in 2008 as associate, after over a year as analyst at Astorg Partners. He also holds a master's degree in information technology from the Université Paris XI Orsay. Mathieu is involved in the relationship with Gault & Frémont, Dessange and Mors Smitt.
- **Cédric Boxberger** (Investment Director) – ESCP–EAP, Cédric started his career in 2004 as associate in the private equity firm Matlin Patterson Global Fund in London, before joining at the end of 2004 Deloitte as auditor. Prior to his arrival in the OFI Private Equity team in 2008, Cédric had become a senior associate in 2006 at Deloitte Corporate Finance in Paris, with the Restructuring Advisory department. He is involved in the relationship with Fondis Electronic, Axson Technologies and BFR Groupe.

MAJORITY INVESTMENTS

DESSANGE
PARIS

Léon
DE BRUXELLES

MORS
SMITT

FDS
GROUP

Gault & Frémont
LA ROUTE À L'ESPRIT D'OUVERTURE

Fondis
electronic

> ABOUT OFI PRIVATE EQUITY CAPITAL

OFI Private Equity Capital is an investment company listed on NYSE Euronext (Code OPEC Compartment C) and present on SBF 250, CAC Small 90, CAC Mid & Small 190 and GAIA indices, which invests in both equity and mezzanine in French companies with enterprise values of between €15 and €75 million.

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Timetable

Consolidated annual accounts 2010 : 27 april 2011
ANR at 31 mars 2011 : 10 mai 2011

Share information:

Ticker: OPEC NYSE Euronext Paris, Compartment C
ISIN Code: FR0000038945
Number of shares: 10,546,509

For more information, please consult our website at: www.ofi-pecapital.com

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