

OFI Private Equity Capital integrates the following stock market indexes: SBF 250, CAC Small 90 and CAC Mid & Small 190

OFI Private Equity Capital (code : OPEC) announces that the Paris NYSE Euronext Expert Indices Committee, which met on September 3rd 2010, took the decision to add OFI Private Equity Capital within the SBF 250, CAC Small 90 and CAC Mid & Small 190 market indexes.

This decision will be effective from Monday September 20th 2010.

Olivier Millet, Chairman of the Management Board of OFI Private Equity, said: « *We are delighted for OFI Private Equity Capital to join these three NYSE Euronext indexes. This will be a new benchmark for the financial analysts following us and for the investors who trust us, and will also enable to increase the visibility of our investment profile. This decision is a reward for the work accomplished by the OFI Private Equity Capital teams and for the strategy followed since 2007, serving as a long-term shareholder in profitable and well managed French companies.* »

> ABOUT OFI PRIVATE EQUITY CAPITAL

OFI Private Equity Capital is an investment company listed on NYSE Euronext (Compartment C) (Code: OPEC), which invests in both equity and mezzanine in secondary buy-outs of French companies with enterprise values of between €15 and €75 million that have been the subject of a previous LBO.

Preliminary financial calendar

28th September 2010: consolidated financial results at 30 June 2010

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Share information:

Ticker: OPEC
NYSE Euronext Paris, Compartment C
ISIN Code: FR0000038945
Number of shares: 10,545,500

For more information, please consult our website at: www.ofi-pecapital.com

MAJORITY INVESTMENTS

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