

19 May 2010

ODDO NextCap initiates the coverage of OFI Private Equity Capital

OFI Private Equity Capital announces that the research office ODDO NextCap, subsidiary of ODDO Securities, has initiated the cover of the Company. The first research bulletin was published on May 12th, 2010

Since July 2007, Société Générale and JP Morgan Cazenove have been producing research notes on OFI Private Equity Capital.

OFI Private Equity Capital is quoted on NYSE Euronext (Compartment C) code OPEC.

> ABOUT OFI PRIVATE EQUITY CAPITAL

OFI Private Equity Capital is an investment company quoted on NYSE Euronext (code: OPEC), which invests in both equity and mezzanine in secondary buy-outs of French companies with enterprise values of between €15 and €75 million that have been the subject of a previous LBO.

OFI PRIVATE EQUITY	Olivier Millet • +33 (0) 1 40 68 17 50 • omillet@ofi-privateequity.fr Jean-François Mallinjoud • +33 (0) 1 40 68 67 94 • jmallinjoud@ofi-privateequity.fr Elisabeth Auclair • +33 (0) 1 40 68 17 25 • eauclair@ofi-privateequity.fr	OFI PRIVATE EQUITY CAPITAL 12 rue Clément Marot 75008 Paris www.ofi-pecapital.com
GROUPE OFI	Anne-Françoise Lacoste • +33 (0) 1 40 68 17 66 • alacoste@ofi-am.fr	
BRUNSWICK	Agnès Catineau • + 33 (0) 1 53 96 83 83 • acatineau@brunswickgroup.com Benoît Grange • + 33 (0) 1 53 96 83 83 • bgrange@brunswickgroup.com	

Preliminary financial calendar:

Annual General Meeting of Shareholders: 28 June 2010 at 9:30 am

Share information:

Ticker: OPEC

Listing: NYSE Euronext Paris Compartment C

ISIN code: FR0000038945

Number of shares: 6 151 542

Free float: 35 %

For more information, please consult our web site at: www.ofi-pecapital.com

MAJORITY INVESTMENTS

DESSANGE
PARIS

