**EURAZEO** 

## EURAZEO COMPLETES ITS INVESTMENT IN BMS GROUP

Paris, September 28, 2023

Eurazeo, through its Mid-large buyout team<sup>1</sup>, has completed its £355M investment in BMS Group and acquired c.34% of its share capital. Eurazeo and its affiliates joined BMS alongside its existing shareholders British Columbia Investment Management Corporation (BCI), Preservation Capital Partners (PCP) and BMS' management and employees. Eurazeo and BCI together are majority shareholders with co-control of the Company for its next phase of growth.

Established in 1980, BMS is a leading independent (re)insurance broker delivering comprehensive, customised solutions in the field of wholesale, reinsurance and retail insurance as well as capital markets advisory services. Headquartered in London, BMS benefits from a strong reputation for placement of large and complex risks and operates across 16 countries with 33 offices around the world (US, Canada, Latin America, Australia, Europe, Asia and Middle East).

Eurazeo, BCI and PCP will support Nick Cook, Group CEO of BMS, and the rest of the BMS senior management team to pursue its proven growth strategy. The investment from Eurazeo and other shareholders is expected to enable BMS to further expand its global foothold both organically and through an active M&A strategy. Since the announcement of Eurazeo's investment on December 23<sup>rd</sup> 2022, BMS has completed 10 acquisitions and continued its strong growth trajectory.

## ABOUT EURAZEO

- Eurazeo is a leading global investment group, with a diversified portfolio of €35.2 billion in Assets Under Management, including €25 billion from third parties, invested in around 600 companies. With its considerable private equity, private debt, real estate asset and infrastructure expertise, Eurazeo accompanies companies of all sizes, supporting their development through the commitment of its 400+ professionals and by offering deep sector expertise, a gateway to global markets, and a responsible and stable foothold for transformational growth. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term.
- Eurazeo has offices in Paris, New York, London, Frankfurt, Berlin, Milan, Madrid, Luxembourg, Shanghai, Seoul, Singapore and Sao Paulo.
- Eurazeo is listed on Euronext Paris.
- ISIN: FR0000121121 Bloomberg: RF FP Reuters: EURA.PA.

<sup>&</sup>lt;sup>1</sup> Part of the Eurazeo Mid Cap company



## Stéphanie Maria-Bajard

DIRECTOR - COMMUNICATION smaria-bajard@eurazeo.com +33 (0)1 44 15 80 44

## Pierre Bernardin

HEAD OF INVESTOR RELATIONS pbernardin@eurazeo.com +33 (0)1 44 15 16 76



David Sturken H-ADVISORS MAITLAND David.sturken@h-advisors.global +44 (0) 7990 595 913