

EURAZEO BUYS BACK SHARES AFTER THE EXIT OF MANAGING DIRECTORS AND OTHER STAKEHOLDERS OF RHÔNE

Paris, 13 April 2023

On April 12, 2023, in connection with the sale of 1.1 million Eurazeo shares by the Managing Directors and other stakeholders of Rhône as part of an ABB (Accelerated Book Building), the Group purchased approximately 400,000 of its own shares (c.0.50% of capital), at a unit price of €63.89 per share.

This buyback, for an amount of 25.6 million euros, is in line with the share buyback policy Eurazeo has pursued for several years. This transaction, accretive to Eurazeo shareholders, was carried out at a price showing a discount of c.50% compared to the NAV as of December 31, 2022.

In addition, JCDecaux Holding also acquired shares in the transaction.

ABOUT EURAZEO

- Eurazeo is a leading global investment company, with a diversified portfolio of €34.1 billion in assets under management, including nearly €24.1 billion from third parties, invested in 590 companies. With its considerable private equity, private debt as well as real estate and infrastructure asset expertise, Eurazeo accompanies companies of all sizes, supporting their development through the commitment of its nearly 410 professionals and by offering deep sector expertise, a gateway to global markets, and a responsible and stable foothold for transformational growth. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term.
- Eurazeo has offices in Paris, New York, London, Frankfurt, Berlin, Milan, Madrid, Luxembourg, Shanghai, Seoul, Singapore and Sao Paulo.
- Eurazeo is listed on Euronext Paris.
- ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

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