

EURAZEO RAISES OVER €1 BILLION FOR EURAZEO PME IV FUND, 50% MORE THAN THE PREVIOUS FUND

Paris, July 19, 2022

Eurazeo has exceeded its fundraising target for the Eurazeo PME IV Fund¹ by attracting more than €1 billion, 50% more than the previous fund.

This total reflects the success and appeal of Eurazeo's Small-mid buyout strategy which is focused on helping sector-leading French SMEs to expand internationally.

Since 2006, the strategy's assets under management have grown from €50 million to more than €1 billion. In 2011, these investments were financed solely by Eurazeo's balance sheet, but now more than 60% of assets come from institutional and private investors, as opposed to 38% for the predecessor fund.

Partner-investors include top-tier institutional investors – asset managers, sovereign funds and insurance companies – and family offices originating in France (64%), other European countries (24%) and Asia (12%).

Their renewed confidence also reflects the returns generated by Eurazeo's Small-mid buyout strategy, resulting in particular from its strong track record in terms of exits. Recent disposals include **Orolia** (x3.7), **Vitaprotech** (x3.2)² and **Intech Médical** (x3), illustrating Eurazeo's selective approach and transformative investments.

The fund has already got off to an excellent start, investing 40% of its assets in five new investments across the following sectors:

- Tech-enabled / Business services: **i-Tracing**, an independent French leader in cybersecurity services (June 2021); **Dilitrust**, a provider of unified, secure SaaS solutions to help legal departments and governance bodies meet the challenges of digital transformation (March 2022) and **Wiismile**, a pioneering provider of all-in-one employee benefit plans (June 2022);
- Animal health: **Sevetys**³, a group of veterinary clinics, via a joint investment with the Eurazeo's Mid-large buyout team⁴
- Financial services: **Groupe Premium**, a leading French distributor of life insurance and retirement savings solutions (June 2021).

¹ Fund managed by Eurazeo Mid Cap.

² An exclusivity agreement has been signed. The deal remains subject to applicable regulatory authorisations.

³ An exclusivity agreement has been signed. The transaction remains subject to the approval of the transaction by the French competition authority.

⁴ Part of the Eurazeo Mid Cap asset management company.

Eurazeo's Small-mid buyout team⁵ has been a pioneer in terms of ESG engagement since 2008, factoring ESG aspects into all its fundraising activities. Eurazeo PME IV is an SFDR Article 8 fund. It is co-managed by three Managing Directors (Partners): Erwann Le Ligné, Pierre Meignen and Benjamin Hara.

Olivier Millet, Member of Eurazeo's Executive Board and Managing Partner-Small-mid buyout, said:

"Hitting our €1 billion target is hugely satisfying for our team, and I would like to thank all of its members for their very high level of expertise and commitment over the years. Eurazeo intends to help French SMEs speed up the process of becoming European and international champions. Our Group's presence in 11 countries, along with our investment strategy that focuses on high-value-added sectors, are two major benefits that Eurazeo wants to bring to company managers, working closely with them and providing support that helps drive their growth."

ABOUT EURAZEO

- Eurazeo is a leading global investment group, with a diversified portfolio of €32 billion in assets under management, including €23.2 billion from third parties, invested in 530 companies. With its considerable private equity, private debt, real estate and infrastructure expertise, Eurazeo accompanies businesses of all sizes, supporting their development through the commitment of its nearly 360 professionals and offering in-depth sector expertise, a gateway to global markets, and a responsible and stable foothold for transformational growth. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term.
- Eurazeo has offices in Paris, New York, London, Frankfurt, Berlin, Milan, Madrid, Luxembourg, Shanghai, Seoul, Singapore and Sao Paulo.
- Eurazeo is listed on Euronext Paris.
- ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

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