



## **Eurazeo SE Combined Shareholders' Meeting of April 30, 2020**

### ***Addendum to the Shareholders' Meeting Brochure***

### ***Changes in the methods of participating at the Shareholders' Meeting***

The methods of participating at the Eurazeo Shareholders' Meeting to be held on April 30, 2020, at 4:00 p.m., at the head office, 1 rue Georges Berger – 75017 Paris, **behind closed doors, without the physical attendance of shareholders**, have been updated following the entry into effect of Decree n°2020-418 of April 10, 2020.

Given the legal constraints, printing times, and disruptions in postal mail delivery due to current restrictions on movement related to the coronavirus epidemic (COVID-19), we have made available:

- an addendum to the Shareholders' Meeting Brochure available on our website from April 15, 2020,
- a full description of the methods set out in detail in this addendum and to be published in the *BALO* on Wednesday, April 15, 2020.

It is recalled that shareholders wishing to vote at the Shareholders' Meeting must provide evidence of their shareholder status two business days prior to the Meeting date, that is, at 00:00, Paris time, on **Tuesday, April 28, 2020**.

In accordance with Decree n°2020-418 of April 10, 2020, in addition to the announcements in the Shareholders' Meeting Brochure and as the Shareholders' Meeting will be held behind closed doors, shareholders are asked to:

- ✓ **vote by correspondence;**
- ✓ **give a proxy to the Chairman, or where appropriate,**
- ✓ **grant proxy to a third party,**

using the paper form addressed with the Shareholders' Meeting Brochure or online using the VOTACCESS secure platform.



## A. Methods of participating at the Shareholders' Meeting

### 1. Voting or appointing a proxy by post

**The voting and third-party proxy forms sent by post must be received by BNP Paribas Securities Services no later than Monday, April 27, 2020 and Friday, April 24, 2020, respectively, as specified below.**

In view of possible disruptions in the delivery of mail in the current context, it is recommended that shareholders' use the VOTACCESS platform under the conditions described in paragraph 2 below or return their paper forms as soon as possible.

✓ **registered shareholders** (*nominatif pur* and *nominatif administré*) must return the single correspondence/proxy voting form addressed with the Shareholders' Meeting Brochure to the following address: BNP Paribas Securities Services - CTO Assemblées Générales – Les Grands Moulins de Pantin, 9, rue du Débarcadère – 93761 Pantin Cedex.

✓ **bearer shareholders** should request this correspondence/proxy voting form from their banking or financial intermediary. Once completed, the shareholder's banking or financial intermediary will forward the correspondence/proxy voting form to BNP Paribas Securities Services – CTO Assemblées Générales – Les Grands Moulins de Pantin, 9, rue du Débarcadère – 93761 Pantin Cedex, accompanied by the attendance certificate issued by it.

To be taken into account:

- **correspondence voting forms and forms granting a proxy to the Chairman** must be received by BNP Paribas Securities Services, Service Assemblées Générales, no later than three calendar days before the date of the Shareholders' Meeting, that is, **Monday, April 27, 2020**.
- **third party proxy forms** must be received by BNP Paribas Securities Services, Service Assemblées Générales, no later than four business days preceding the date of the Shareholders' Meeting, that is, **Friday, April 24, 2020**.

A shareholder may remove a proxy. This is performed in the same way as the appointment of a proxy in accordance with Article R.225-79 paragraph 5 of the French Commercial Code and must be notified to the Company. To appoint a new proxy after removing a previous proxy, the shareholder must ask BNP Paribas Securities Services (in the case of a registered shareholder) or his/her banking or financial intermediary (in the case of a bearer shareholder) to send a new proxy voting form bearing the words "Change of proxy". This form must be returned to BNP Paribas Securities Services and received no later than four business days prior to the date of the Shareholders' Meeting.



## 2. Voting or appointing a proxy online

**Shareholders can vote online prior to the Shareholders' Meeting, up to 3:00 p.m., Paris time, on the day preceding the meeting, that is Wednesday, April 29, 2020.**

We, nonetheless recommend that you do not wait until the day before the Shareholders' Meeting to vote, to avoid any possible congestion on the VOTACCESS platform.

✓ **registered shareholders** (*nominatif pur* and *nominatif administré*) wishing to vote online can access the VOTACCESS platform from the Planetshares website: <https://planetshares.bnpparibas.com>.

Registered shareholders ("*nominatif pur*") can connect to the Planetshares website using their normal access codes.

Administered registered shareholders ("*nominatif administré*") can connect to the Planetshares website using their ID number located in the top right-hand corner of their paper voting form. If a shareholder no longer has his/her ID number and/or password, he/she may contact the toll-free number 0800 801 161.

After logging in, administered registered shareholders should follow instructions on-screen to access the VOTACCESS website and vote, appoint or remove a proxy.

✓ **bearer shareholders** should contact their banking or financial intermediary to determine whether it is connected to the VOTACCESS website and, if this is the case, whether access is subject to any specific conditions of use.

Where the banking or financial intermediary is connected to the VOTACCESS website, shareholders should connect to their intermediary's internet portal using their normal access codes and then click on the icon beside the Eurazeo share line and follow instructions on-screen to access the VOTACCESS website and vote, appoint or remove a proxy.

If the banking or financial intermediary is not connected to the VOTACCESS website, the appointment or revoking of a proxy may nonetheless be notified by email in accordance with Article R.225-79 of the French Commercial Code as follows:

- the shareholder must send an email to [paris.bp2s.france.cts.mandats@bnpparibas.com](mailto:paris.bp2s.france.cts.mandats@bnpparibas.com), containing the following information: Company name, Shareholders' Meeting date, last name, first name, address, bank details of the proxy and the last name, first name and, if possible, address of the proxy;

- the shareholder must ask the financial intermediary who manages his/her securities account to send written confirmation to BNP Paribas Securities Services - CTO Assemblées Générales - Les Grands Moulins de Pantin, 9, rue du Débarcadère - 93761 Pantin Cedex.



For appointments or removals of proxies by email to be taken into account, confirmations must be received no later than four business days preceding the Shareholders' Meeting, that is, **on Friday, April 24, 2020**.

**Exceptionally and in accordance with the provisions of Decree n°2020-418 of April 10, 2020, where a shareholder appoints a proxy, as this person is similarly unable to attend the Shareholders' Meeting held behind closed doors, he/she must send their voting instructions and provide evidence of their status as proxy no later than Friday, April 24, 2020 by e-mail to the following address: [paris.bp2s.france.cts.mandats@bnpparibas.com](mailto:paris.bp2s.france.cts.mandats@bnpparibas.com).**

The VOTACCESS website will be open from **Wednesday, April 15, 2020**.

## **B. Written questions**

In accordance with Article R.225-84 of the French Commercial Code, all shareholders may submit written questions of their choice to the Executive Board. These questions should be addressed to the Chairwoman of the Executive Board at the Company's registered office by recorded delivery letter with acknowledgment of receipt (Eurazeo – Direction Juridique, 1, rue Georges Berger, 75017 Paris – France) or by email ([legal@eurazeo.com](mailto:legal@eurazeo.com)), no later than four business days preceding the Shareholders' Meeting, that is **Friday, April 24, 2020**. To be taken into account, these questions must be accompanied by a certificate attesting to the recording of Eurazeo shares in a share account.

In view of the mail delivery difficulties during this lock-down period, we encourage you to send your questions by email to [legal@eurazeo.com](mailto:legal@eurazeo.com). **Exceptionally, written questions sent by email and received up to April 27, 2020 at 7:00 p.m. will be taken into account.**

If an answer is not provided during the meeting itself, the answer will be considered to have been given where it appears on the Company's website at <https://www.eurazeo.com/fr/actionnaires-investisseurs/espace-actionnaires/participer-lassemblee-generale>.