

AVAILABILITY OF THE 2019 UNIVERSAL REGISTRATION DOCUMENT

Paris, March 26, 2020 - Eurazeo's 2019 Universal Registration Document was filed on March 25, 2020 with the French Financial Markets Authority (AMF) under reference number D.20-0173.

This document was filed against the backdrop of the Covid-19 crisis.

Since the announcement of government measures, the Group has acted to ensure the protection of its employees and business continuity. All employees, investment teams, corporate teams and fundraising and fund management teams are fully mobilized to constantly monitor developments in this crisis and take the appropriate measures, while continuing the Company's daily activities. All necessary information reporting tools and decision-making bodies have been implemented to ensure efficient management. Eurazeo is confident in its ability to deal with the effects of this crisis.

The beginning of 2020 is marked by the effects of the Covid-19 pandemic. Depending on the duration of lock-down measures and the recovery period, Eurazeo's portfolio companies could see their revenue, profitability and cash position affected.

The fundraising activities of Eurazeo and its subsidiaries are also expected to slow in 2020, which could impact the revenues of our asset management activity in the long-term. Finally, planned divestment or investment projects may be deferred in order to benefit from more favorable market conditions.

For the moment, the impact of this crisis cannot be precisely measured. However, with a solid cash position, no structural debt on the Eurazeo balance sheet and a recently renewed 5-year €1.5 billion credit facility, the Group should be equipped to deal with the expected economic slowdown and future uncertainties, as well as to seize potential opportunities that may arise.

The Universal Registration Document may be consulted or downloaded on the Company's website at www.eurazeo.com.

Copies of the Universal Registration Document are also available on request at Eurazeo's headquarters (1, rue Georges Berger – 75017 Paris).

The following items are included in the Universal Registration Document:

- ✓ the 2019 annual financial report,
- ✓ the Statutory Auditors' reports and information on audit fees,
- ✓ the report on corporate governance,
- ✓ the report on the consolidated non-financial performance statement, and
- ✓ the description of the share buyback program.

About Eurazeo

- Eurazeo is a leading global investment company, with a diversified portfolio of €18.8 billion in assets under management, including €12 billion from third parties, invested in over 400 companies. With its considerable private equity, venture capital, real estate, private debt and fund of funds expertise, Eurazeo accompanies companies of all sizes, supporting their development through the commitment of its 270 professionals and by offering deep sector expertise, a gateway to global markets, and a responsible and stable foothold for transformational growth. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term.
- Eurazeo has offices in Paris, New York, Buenos Aires, Sao Paulo, Shanghai, Seoul, Frankfurt, London, Luxembourg and Madrid.
- Eurazeo is listed on Euronext Paris.
- ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

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